BARITE AND BARIUM PRODUCTS

By BERTRAND L. JOHNSON and K. G. WARNER 1

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The strong demand for crude barite in 1937 resulted in greatly increased domestic production and sales, as well as a sharp rise in the average value of crude barite sold or used by producers. Imports of crude barite also were larger, although the average declared value remained the same as in 1936. Trends in sales of barium products were not uniform. The quantity of ground barite and blanc fixe sold or used by producers rose but that of lithopone dropped.

Salient statistics of the barite and barium products industries in the United States, 1933-37

	1933	1934	1935	1936	1937
Crude barite:					
Producedshort tons_	146, 402	178, 361	218, 075	274, 062	360, 877
Sold or used by producers:	167 000	209, 850	995 111	002 160	255 000
Short tons Value: ¹	167, 880	209, 830	225, 111	283, 160	355, 888
Total	\$852, 611	\$1, 109, 378	\$1, 251, 268	\$1,674,631	\$2, 225, 727
Average	\$5, 08	\$5, 29	\$5, 56	\$5.91	\$6, 25
Imports for consumption:	******	*-1.55	W-6-6	4-100	
Short tons	49, 958	40,031	47, 048	33, 843	64, 992
Value: 2	2 4 4 4 5 5 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6		1995-000 (Dept	\$27.45500 10000000	100 STAR (0.010)
Total	\$216, 955	\$174, 937	\$246, 254	\$170, 316	\$327, 224
Average	\$4.34	\$4.37	\$5. 23	\$5.03	\$5.03
Apparent new supply 3short tons_	217, 838	249, 881	272, 159	317, 003	420, 880
Domesticpercent_	77.1	84.0	82.7	89.3	84. 6
Reported consumption (total)	000 047	050 470	000 244	202 440	202 000
Barium products: short tons	223, 047	250, 476	290, 344	303, 449	383, 982
Sold or used by producers:					
Short tons	215, 525	228, 796	268, 652	263, 810	332, 185
Value		\$15, 173, 923	\$16, 858, 413	\$16, 299, 448	\$17, 242, 511
Imports for consumption:	5) 120 320 12	,,,	,,,	, ,	,,
Short tons	12, 236	9, 459	11,672	11,078	14, 397
Value	\$464, 812	\$375, 262	\$404,601	\$411, 797	\$484, 560
Exports of lithopone:	ST 27295	2 0000			10000000
Short tons	1, 186	2, 401	2, 372	2, 538	2, 671
Value	\$107,923	\$199, 508	\$221, 611	\$229, 942	\$231, 622

F. o. b. mine shipping point.
 Declared value f. o. b. foreign market.
 Barite sold or used by producers plus imports.

¹ Figures on imports and exports compiled by M. B. Price, of the Bureau of Mines, from records of the Bureau of Foreign and Domestic Commerce.

CRUDE BARITE

Production.—Mine production of crude barite in 1937 totaled 360,877 short tons, 86,815 more than in 1936. Barite mining operations were under way in seven States—California, Georgia, Missouri,

Nevada, Tennessee, Texas, and Virginia.

Sales.—Nearly 73,000 more tons of crude barite were sold or used by producers in the United States in 1937 than in 1936, with an increase in value of over \$500,000 (see fig. 1). The average value per ton rose from \$5.91 in 1936 to \$6.25 in 1937. Missouri, as usual, was the leading producing State, and its sales in 1937 increased to nearly 200,000 tons; those in Georgia almost doubled. Sales were reported by companies in the same six States as in 1936, as well as by one company in Texas.

Crude barite is sold for use in the ground barite, lithopone, and barium chemicals industries. Little crude barite is processed in the States in which it is produced, except in Missouri and California.

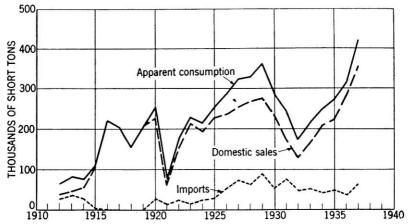


FIGURE 1.—Trends in domestic sales, imports, and apparent consumption of crude barite, 1912-37.

Some barite is ground in South Carolina and Georgia. Producers in the Southern States ship their crude barite largely to grinding and paint plants along the Atlantic coast, although some of it goes into Indiana and Illinois. Most of the Missouri barite is shipped to the St. Louis district, although plants in Illinois treat large quantities, and some is sent as far east as Pennsylvania. Virtually all the California and Nevada production is consumed or processed in California, almost entirely in plants at Modesto, Daggett, and Oakland, Calif.

Crude barite sold or used by producers in the United States, 1936-37, by States

25 5	19	36	1937		
State	Short tons	Value	Short tons	Value	
Georgia Missouri Other States 1	38, 435 160, 866 83, 859	\$206, 336 1, 008, 528 459, 767	71, 944 198, 101 85, 843	\$385, 444 1, 430, 397 409, 886	
Total	283, 160	1, 674, 631	355, 888	2, 225, 727	

¹ 1936: California, Nevada, Tennessee, and Virginia; 1937: California, Nevada, Tennessee, Texas, and Virginia.

Grades.—According to Weigel,2

"No standard tests or specifications for barite are in use. The most common specification used by a good part of the trade, however, is that the product shall contain 95 percent $BaSO_4$ and not over 1 percent Fe_2O_3 . A penalty is usually imposed if the ferric oxide exceeds 1 percent and a premium allowed if it is lower. A premium is sometimes specified for a barium sulphate content in excess of 95 percent. Purchase orders usually specify the size of the product and whether the barite is to be of the soft or hard variety. Barite for the glass trade is usually specified to contain not more than 0.1 percent Fe_2O_3 , not less than 96 percent $BaSO_4$, and to be crushed to pass a 16-mesh screen with not more than 5 percent passing 100-mesh. This seems to be an arbitrary requirement, as some of the glass manufacturers are now asking for and taking a finely ground product.

Crude barite containing less than 90 percent BaSO₄ is reported as commonly not acceptable to the chemical trade.

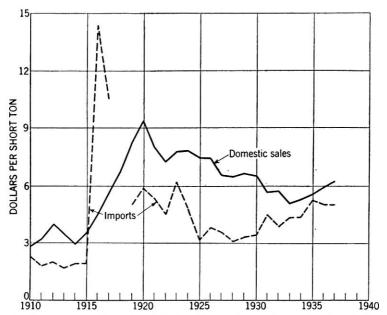


FIGURE 2.—Average value of domestic crude barite sold or used by producers and crude barite imported 1910-37.

Prices.—Crude barite is a relatively low priced commodity; the average annual value of domestic sales in the past 40 years has ranged from about \$2 to \$10 per ton. The World War had a drastic effect on the average value of domestic as well as imported crude barite (see fig. 2). In 1916, due to the scarcity of German barite, imports jumped suddenly in average value to \$14.41 per ton, and in 1918 they ceased. The demand for domestic barite, following the cutting off of imports, raised the average value of sales of domestic crude to a peak of \$9.30 per ton. An irregular decline in the average value of domestic sales has not yet brought the average value down to prewar levels.

The market quotation for crude barite from Georgia, f. o. b. mines, has remained unchanged at \$7 per short ton from 1935 to 1937, inclusive. The quotation for Missouri crude (95 percent barium

² Weigel, W. M., Barium Minerals: Am. Inst. Min. and Met. Eng., Industrial Minerals and Rocks, New York, 1937, pp. 97-110.

sulphate, less 1 percent iron) was the same as for Georgia barite during the first 4 months of the year, but only the quotation for the 93-percent grade is listed in Engineering and Mining Journal, Metal and Mineral Markets, for the last 8 months of the year. This grade was quoted at \$7.50 per short ton, an advance of \$0.50 per ton over the earlier quotation on the higher grade. The average value, f. o. b. mine shipping point, of crude barite for the entire United States, as calculated from reports by producers to the Bureau of Mines, increased from \$5.91 in 1936 to \$6.25 in 1937.

Markets.—Markets for crude barite lie in three general areas—the eastern, along and near the Atlantic coast and west to Ohio and West Virginia; the midwestern, extending from St. Louis to Chicago, with plants in Illinois, Kansas, and Missouri; and the western or Pacific coast region. The eastern and midwestern markets are by far the

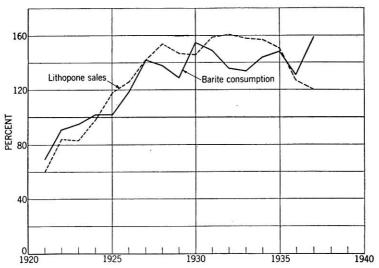


FIGURE 3.—Ratio of indexes of crude barite consumption and domestic lithopone sales (1923-25 average = 100) to Federal Reserve Board index of industrial production (1923-25 average = 100), 1921-37.

most important, each consuming 100,000 to 200,000 tons annually, whereas consumption in the western market was only 31,596 tons in 1937.

Imports into the United States are confined largely to the Atlantic seaboard.

Consumption by uses.—Manufacturers of barium products in the United States increased their consumption of crude barite (domestic and imported) about 80,000 short tons in 1937. This gain was due largely to increased consumption of crude barite in the manufacture of ground barite and barium chemicals. The general trend in the quantity of crude used in the production of ground barite has been upward since 1932, although there was a slight drop in 1936, and consumption in 1937—148,930 short tons—was much greater than ever before (see fig. 3). The quantity used in the production of barium chemicals was greater than in any year since 1931. Less crude barite was used in 1937 than in 1936 in the manufacture of lithopone.

Crude barite (domestic and imported) used in the manufacture of barium products in the United States, 1933-37, in short tons

	In m	anufactur	e of—			In m	anufactur	e of—	
Year	Ground barite	Litho- pone	Barium chemi- cals	Total	Year	Ground barite	Litho- pone	Barium chemi- cals	Total
1933 1934 1935	38, 026 61, 123 93, 692	131, 761 140, 734 146, 164	53, 260 48, 619 50, 488	223, 047 250, 476 290, 344	1936 1937	83, 990 148, 930	167, 014 162, 681	52, 445 72, 371	303, 449 383, 982

Consumption by States.—Crude barite was processed in 12 States in 1937, the same as in 1936, but in 31 plants instead of 30, as in 1936. Of these plants, 14 were in the eastern market area, 11 in the midwestern, and 6 in the western.

Crude barite (domestic and imported) used in the manufacture of barium products in the United States in 1937, by States

State	Product manufactured	Plants 1	Barite used (short tons)
Missouri. Delaware, New Jersey, and Pennsylvania. Illinois. California West Virginia Maryland Georgia Kansas. New York South Carolina	Ground barite and chemicals. Lithopone and chemicals. Ground barite, lithopone and chemicalsdo Chemicals. Lithopone and chemicals. Ground barite and chemicals. Lithopone. Ground barite and chemicals. Ground barite	4 5 6 6 2 1 2 1 3	114, 882 99, 807 59, 978 31, 596
*		31	383, 982

¹ A plant producing more than 1 product is counted but once in arriving at State totals.

Foreign trade.—The United States has ample reserves of barite and potential production to take care of all its needs, yet a considerable tonnage of crude is imported annually for consumption along the Atlantic coast because the delivered price is lower than that of domestic barite from the Georgia and Missouri fields.³ Imports in 1937 nearly doubled those in 1936, both in quantity and value. Most of these imports originated in Germany. The sources of imports by countries in 1937 are shown in figure 4.

Crude barite imported for consumption in the United States, 1936-37, by countries

	19	36	1937		
Country	Short tons	Value	Short tons	Value	
China	1 183	\$14 894	1, 345	\$6, 298	
France	5, 040 110 560	27, 000 1, 305 2, 917	16, 099 9, 026	62, 605 52, 057	
Italy Netherlands	1, 213 26, 714	4, 400 133, 671	204 38, 301	1, 832 204, 298	
SpainYugoslavia	22	115	17	134	
	33, 843	170, 316	64, 992	327, 224	

² Weigel, W. M., work cited.

Exports of crude barite from the United States are not separately

recorded.

World production.—World production of barium minerals—chiefly barite, but some witherite—has trended upward since 1933. For a long period Germany has been the largest producer of barite, although there have been times, as in 1932, when the United States has taken the lead. The United Kingdom, Italy, Greece, and France rank next in order of output.

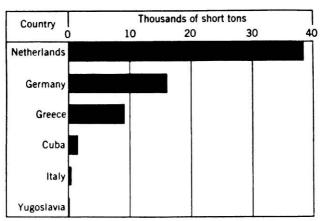


FIGURE 4.—Imports of crude barite into the United States in 1937, by countries.

World production of barite, 1933-37, in metric tons
[Compiled by M. T. Latus]

Country	1933	1934	1935	1936	1937
Algeria	10				2, 137
Australia:			222	4.0	415
New South Wales		187	207	149	(1)
South Australia		2, 345	2, 378	2,009	(1) (1)
Tasmania		1 005		34	(1)
AustriaBrazil		1,025	797	1,663	(1)
Brazil Danada	18	(1)	(1)	(1)	(.)
China		9, 500	(1)	(1)	(1)
Chosen	4, 969	5, 935	11,027	5, 113	(1)
Duba	4, 000	0, 500	11,021	0, 110	3, 849
Ozechoslovakia	(1)	2,094	(1)	(1)	(1)
Egypt		50	85	30	(1)
France	13, 700	18, 350	16, 900	(1)	(1) (1)
Germany:	,			.,	
Baden	(1)	19, 681	12, 445	17,800)
Bavaria	4, 146	8, 385	7,073	11, 175	l .
Prussia 2	143, 465	326, 318	326, 950	392, 103	442,000
Saxony	130	484	222	467	112,000
Thuringia	(1)	(1)	554	450	l .
Wurttemburg		(1)	(1)	1,000	, ,,
Freece		7, 853	23, 091	31, 336	(1)
ndia, British		3,874	5, 581	5, 196	33
ndochina				36, 671	(i) (i)
taly		32, 408	41, 152	3, 837	à
apan				408	(1) (1)
Norway Portugal		iī		10	215
Portugal Southern Rhodesia		14			
Spain		17, 528	(1)	(1)	(1)
Union of South Africa		1, 732	627	583	(1) (1)
J. S. S. R		74, 800	(1)	(1)	(1)
United Kingdom		75, 182	79, 386	74, 242	73, 300
United States	132, 813	161, 806	197, 833	248, 624	327, 380

Data not available.
 Official figures which, it is reported, cover only output of mines included under the mining law.

BARIUM PRODUCTS

Preparation and uses.—Ground barite is used as a heavy, white, inert filler in many products, such as paint, paper, rubber, oilcloth, linoleum, plastics, resins, and cloth. All grades are utilized, and more than half is reported to go into the rubber and paper industries. "Prime white" or "floated" barite is used in paper products that need a high finish and weight, such as bristolboard and playing cards. Ground barite is also employed in paint as an extender and as a pigment. It is also finding extensive use in the manufacture of glass. Of growing importance is its use as a heavy medium in mud in the drilling of deep oil wells where high gas pressures are encountered.

Barite, BaSO₄, is the only domestic barium mineral used for the manufacture of barium chemicals, although a small quantity of witherite, BaCO₃, imported from England, is also used. The first step in the production of most barium chemicals is the furnace reduction of barite with carbon to the soluble barium sulphide ("black ash"). The black ash, which contains about 70 percent barium sulphide, is usually dissolved and clarified in hot water in the preparation of other barium chemicals. The most important single chemical product made from barite is lithopone, an intimate mixture of zinc sulphide and barium sulphate prepared by coprecipitation by double decomposition of solutions of barium sulphide and zinc sulphate. It ordinarily contains approximately 70 percent barium sulphate and 30 percent zinc sulphide. Its main use is as a white pigment. The barium chemical next in importance is precipitated barium sulphate (blanc fixe), a white fine-grained product used as a filler and in paints. It is ordinarily prepared by precipitation from a solution of barium sulphide by means of sodium sulphate (salt cake), with sodium sulphide obtained as a byproduct. Precipitated barium carbonate, used in ceramics and for making barium dioxide, is obtained by precipitation from a barium sulphide solution with sodium carbonate (soda ash); sodium sulphide is recovered as a byproduct.

Sales.—Trends in the quantity and value of barium products sold or used by producers in 1937 were not uniform. Sales of ground barite and blanc fixe increased compared with 1936, but those of lithopone, artificial barium carbonate, and "other barium chemicals" decreased. Detailed statistics of sales during the past 5 years are given in the

following table.

Barium products sold or used by producers in the United States, 1933-37 1

Product	1933	1934	1935	1936	1937
Ground barite:					
Plants	13	13	11	13	12
Short tons	34, 601	53, 326	76, 250		129, 777
Value	\$683, 432	\$1,006,905	\$1, 407, 787	\$1, 217, 818	\$2, 249, 612
Lithopone:	110000000000000000000000000000000000000	165 E-465 (165 C)		1	42, 210, 012
Plants	11	11	11	11	11
Short tons	140, 831	145, 565	159, 486	158, 319	154, 771
Value	\$11,751,500	\$12, 235, 624	\$13, 470, 274	\$12, 976, 754	\$12, 069, 790
Blanc fixe (precipitated barium sulphate):				, ,	412,000,100
Plants	9	6	6	6	7
Short tons	30,744	18, 115	18, 067	16, 149	28, 250
Value	\$1, 197, 131	\$1,084,733	\$980, 191	\$890, 310	\$1,614,764
Artificial barium carbonate (chemically	8 5 5	A 6		44144	4-, 011, 101
precipitated):	}			1	
Plants	4	4	3	3	3
Short tons	3, 810	4,706	7, 329	11. 347	10,755
Value	\$181,857	\$245, 315	\$357, 585	\$515,624	\$511, 357
Other barium chemicals: 2	*************	***************************************	************	*****	4011,001
Plants	9	7	5	7	8
Short tons	5, 539	7,084	7,520	8, 893	8, 632
Value	\$356, 970	\$601, 346	\$642,576	\$698,942	\$796, 988

¹ To avoid duplication, the barium chemicals reported here do not include the output of firms that make these chemicals from such products as barium chemicals and imported barite and witherite purchased in the open market; the total for barium chemicals is therefore not shown here.

² Figures cover chemicals, in order of value as follows: 1933: Chloride, sulphide, dioxide, and hydroxide; 1934-35: Chloride, dioxide, sulphide, and hydroxide; 1936: Chloride, dioxide, sulphide, hydroxide, and oxide; 1937: Chloride, dioxide, sulphide, and hydroxide; 1936: Chloride, dioxide, sulphide, hydroxide, sulphide, and hydroxide; 1936: Chloride, dioxide, sulphide, hydroxide, sulphide,

1937: Chloride, dioxide, sulphide, and hydroxide.

Lithopone is used principally in the paint industry, which in turn depends upon new building construction as well as maintenance of buildings already constructed. Smaller quantities of lithopone are consumed by the floor covering, textile, and rubber industries. The amount of lithopone sold or used by producers for consumption in the paint industry in 1937 was slightly above that sold in 1936, correlating with a slight increase in building construction and paint sales. Sales for all other major uses decreased in 1937.

Lithopone sold or used by producers, 1935-37, by consuming industries

	19	35	19	36	19	37
Industry	Short	Percent	Short	Percent	Short	Percent
	tons	of total	tons	of total	tons	of total
Paints, enamels, and lacquers	124, 615	78, 1	122, 461	77. 3	122, 915	79. 4
	19, 440	12, 2	23, 085	14. 6	20, 194	13. 1
	4, 435	2, 8	4, 908	3. 1	4, 383	2. 8
	10, 996	6, 9	7, 865	5. 0	7, 279	4. 7
Total	159, 486	100.0	158, 319	100.0	154, 771	100.0

Prices.—Accompanying the increased apparent new supply of ground barite in the United States in 1937 was a slight shading of price, quotations declining from \$23 early in the year to \$22.85 a ton later. There had been no change in the quoted price for several years previously. Quotations for ground witherite remained unchanged. Lithopone quotations were only slightly changed, the upper limits for the varieties quoted being one-eighth cent lower than in 1936. Details are given in the following table.

Range of quotations on barium products, 1935-37 1

	1935	1936	1937
Ground barite, car lots, St. Louisshort tons_Ground witherite, works do	\$42.00 - 45.00 .04½04¾05 .0606¼06½- .0606¼06½- .0606¼06½- 56.50 - 61.00 .1417½- .72.00 - 74.00 .1112 .05½06	\$42.00 - 45.00 .04\frac{1}{4}04\frac{3}{4}, \text{04\frac{1}{2}}05 .05\frac{3}{4}06\frac{1}{4}, \text{06\frac{1}{4}}06\frac{1}{4}, \text{06\frac{1}{4}}06\frac{1}{4}, \text{06\frac{1}{4}}06\frac{1}{4}, \text{06\frac{1}{4}}06\frac{1}{4}, \text{06\frac{1}{4}}17\frac{1}{4}, \text{06\frac{1}{4}}06\frac{1}{4}, \text{06\frac{1}{4}}06\frac{1}{4}, \text{06\frac{1}{4}}06\frac{1}{4}, \text{06\frac{1}{4}}06\frac{1}{4}, \text{06\frac{1}{4}}08\frac{1}{4}	041½- 047½ 0534- 061½ 06- 063½ 0534- 061½ 06- 063½ 52.50- 62.50 161½- 173½ 74.00- 92.00

¹ Chemical Industries (formerly Chemical Markets), New York (monthly); Metal and Mineral Markets, New York (weekly).
2 90 percent through 300-mesh.

Lowest price for pulp grade, highest for high-grade precipitated.

Foreign trade.—Imports of ground barite, lithopone, witherite, barium oxide, barium chloride, and barium compounds not elsewhere specified increased in 1937 over 1936. Both the quantity and value of witherite imports nearly doubled those of 1936.

Barium compounds imported for consumption in the United States, 1933-37 [Value at port of shipment]

Year	Grou	nd barite		Lithopo	ne	Barium	dioxide	cipita	c fixe (par ted bar ulphate)	ium	Bariu carboi (precipit	ate
Tom	Short tons	Value	Sho		alue	Short tons	Value	Shortons	Val		Short	Value
1933	2, 632 1, 863	\$30, 49 16, 91			3, 341 9, 752	(1)	\$8:			093	49	\$1,632
1935 1936 1937	3, 354 2, 873 3, 313	28, 76 28, 39 35, 04	6 4,6	803 25 781 27	56, 731 73, 571 92, 417	(1) (2) (3) (4)	7: 22: 3-	2 14 3 12	1 9,	403 971 657	11 30 30	631 889 848
Year	crud	herite, le, un- ound		m chlo- ide	Bariu	m nitrate		ım hy- oxide	Bariu	m oxide	pot	m com- inds e. s.)
Toai	Short tons	Value	Short	Value	Short tons	Value	Short tons	Value	Short	Value	Short	Value
1933	2, 949 2, 358 2, 634 2, 464 4, 556	\$47, 324 43, 808 48, 551 44, 475 82, 341	6 107 392 244 315	\$526 4, 808 17, 170 10, 355 13, 761	359 454 258 185 157	\$31, 140 44, 884 24, 412 19, 107 15, 836	281 287 271 370 310	\$15, 542 17, 548 16, 987 25, 423 21, 004	110 (5) (6) (7) (8)	\$9, 416 66 26 155 161	8 8	\$3, 224 1, 266 1, 852 2, 231 6, 455

¹ 370 pounds. ² 450 pounds. ³ 1,392 pounds. ⁴ 229 pounds.

^{5 132} pounds.

^{6 33} pounds. 7 287 pounds. 8 298 pounds.

Exports of lithopone in 1937 exceeded those of any year since 1932 in both quantity and value.

Lithopone exported from the United States, 1933-3?

Voor	Short	Va	alue	Year	Short	Va	lue
Year	tons	Total	Average	rear	tons	Total	Average
1933 1934 1935	1, 186 2, 401 2, 372	\$107, 923 199, 508 221, 611	\$91.00 83.09 93.43	1936 1937	2, 538 2, 671	\$229, 942 231, 622	\$90. 60 86. 72

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